Patient Detail with Service

Provider = DR. POISON IVY, Clinic = DR POISON IVY, From Vaccination Date = 01/02/2018, Through Vaccination Date = 02/06/2020

DUCK, DONALD (11788)
DOB: 08/07/2019   Gender: Female   Default Clinic: DR POISON IVY   Patient Eligibility:

Date	Clinic	Type	Lot #	Fund Source	Eligibility	Historical?	Invalid?	Created By	Last Updated By
12/06/2019	NM001	Hep A, adult	KF5A5		CENTENNIAL CARE (MEDICAID) <19 Y			NM001, POISON IVY	NM001, POISON IVY
12/06/2019	NM001	Rotavirus (RotaTeq)	S004396		CENTENNIAL CARE (MEDICAID) <19 Y			NM001, POISON IVY	NM001, POISON IVY

DUCK, DONALD (11789)
DOB: 08/07/2019   Gender: Female   Default Clinic: DR POISON IVY   Patient Eligibility:

Date	Clinic	Type	Lot #	Fund Source	Eligibility	Historical?	Invalid?	Created By	Last Updated By
12/06/2019	NM001	Hep A, ped/adol, 2D	K5FA5	PEDIATRIC	CENTENNIAL CARE (MEDICAID) <19 Y			NM001, POISON IVY	CISNEROS, ELIZABETH

MOUSE, MICKEY (11787)
DOB: 03/01/2019   Gender: Female   Default Clinic: DR POISON IVY   Patient Eligibility:

Date	Clinic	Type	Lot #	Fund Source	Eligibility	Historical?	Invalid?	Created By	Last Updated By
12/04/2019	NM001	Influenza Ped Quad P	123456	PEDIATRIC	CENTENNIAL CARE (MEDICAID) <19 Y			NM001, POISON IVY	CISNEROS, ELIZABETH

MOUSE, MINNIE (11786)
DOB: 03/01/2019   Gender: Female   Default Clinic: DR POISON IVY   Patient Eligibility:

Date	Clinic	Type	Lot #	Fund Source	Eligibility	Historical?	Invalid?	Created By	Last Updated By
12/04/2019	NM001	Influenza Quad Inj P	123456	PEDIATRIC	CENTENNIAL CARE (MEDICAID) <19 Y			NM001, POISON IVY	CISNEROS, ELIZABETH

SIMP, BART (8091)
DOB: 10/10/2010   Gender: Male   Default Clinic: DR POISON IVY   Patient Eligibility: NOT VFC ELIGIBLE-PRIVATELY INSURED <19 YRS

Date	Clinic	Type	Lot #	Fund Source	Eligibility	Historical?	Invalid?	Created By	Last Updated By
02/01/2020	NM001	Hep A, ped/adol, 2D	K5FA5	PEDIATRIC	NOT VFC ELIGIBLE-PRIVATELY INSUF			MARTINEZ, FELICIA	MARTINEZ, FELICIA
02/05/2020	NM001	Hep A, ped/adol, 2D	K5FA5	PEDIATRIC	NOT VFC ELIGIBLE-PRIVATELY INSUF			MARTINEZ, FELICIA	MARTINEZ, FELICIA
02/05/2020	NM001	Hep B, ped/adol	T35Y2	PEDIATRIC	NOT VFC ELIGIBLE-PRIVATELY INSUF			MARTINEZ, FELICIA	MARTINEZ, FELICIA
02/06/2020	NM001	Influenza, Seasonal			NOT VFC ELIGIBLE-PRIVATELY INSUF			MARTINEZ, FELICIA	MARTINEZ, FELICIA
02/06/2020	NM001	MMRV			NOT VFC ELIGIBLE-PRIVATELY INSUF			MARTINEZ, FELICIA	MARTINEZ, FELICIA

SIMPSON, MAGGIE (8090)
DOB: 01/01/1990   Gender: Female   Default Clinic: DR POISON IVY   Patient Eligibility: ADULT (OTHER)

Date	Clinic	Type	Lot #	Fund Source	Eligibility	Historical?	Invalid?	Created By	Last Updated By

SIMPSON, MAGGIE (8090)
DOB: 01/01/1990   Gender: Female   Default Clinic: DR POISON IVY   Patient Eligibility: ADULT (OTHER)

Date	Clinic	Type	Lot #	Fund Source	Eligibility	Historical?	Invalid?	Created By	Last Updated By
04/04/2019	NM001	Hep A, ped/adol, 2D	TEST123	VFC	NOT VFC ELIGIBLE-PRIVATELY INSUF			MARTINEZ, FELICIA	MARTINEZ, FELICIA
09/27/2019	NM001	Influenza Quad W/Pre	9999999	PEDIATRIC	ADULT (OTHER)			MARTINEZ, FELICIA	MARTINEZ, FELICIA
09/27/2019	NM001	Influenza, Seasonal	456789	PEDIATRIC	NOT VFC ELIGIBLE-PRIVATELY INSUF			MARTINEZ, FELICIA	MARTINEZ, FELICIA

Totals

Patients	6
Administered Vaccinations	11
Added But Not Administered Vaccinations	2
Historical Vaccinations	0
Invalid Vaccinations	0
Administered + Historical Vaccinations	11

About the Report

This report is available for all clinic users (Type II and Type III) and generates a list of patient vaccinations that were administered by the provider/clinic that meet the search criteria specified by the user. It will show details of the patients who have received vaccinations, or had vaccines added but not administered. Historical and invalid vaccinations are also included in this report. The report can be helpful for a variety of clinical and administrative functions.

The *Patient Detail with Services* report displays the patient name, their date of birth, default clinic, VFC eligibility status, and their vaccination details. Vaccine details include the date of the vaccination, lot number, funding source, historical or invalid vaccine (Y/N category), and created/last updated by fields. Aggregate values are provided at the end of this report, which include patient totals, administered vaccinations, added but not administered vaccinations, historical vaccinations, and invalid vaccinations.

Running the Report

Step 1: Verify the correct "Provider" and "Clinic" show from the drop-down menu. Users may have access to more than one provider or clinic depending on their settings in CIIS.

Step 2: Input a date in the "From" and "Through" fields for the "Vaccination Date Range." This filters the report based on when the vaccines were administered.
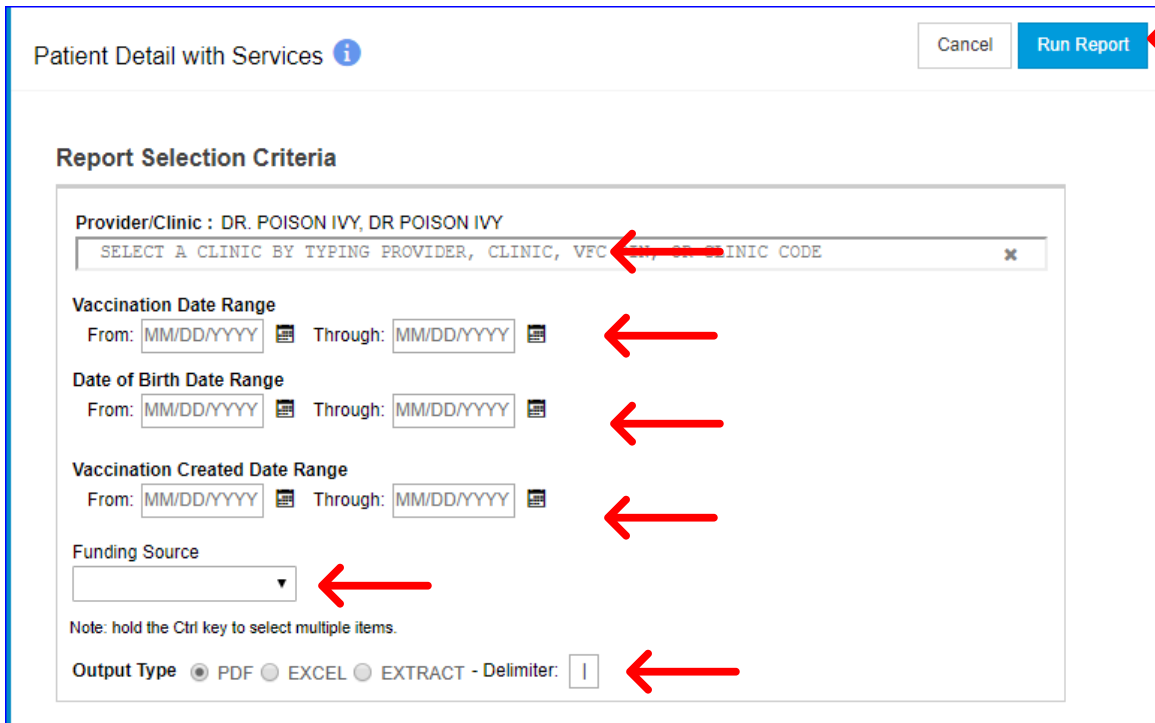
Step 3: Input a date into the "From" and "Through" fields for the "Date of Birth Range." This filters the report based on the patient's date of birth.

Step 4: Under the optional "Funding Source" drop-down menu, select a particular funding. This narrows the results to only the selected funding source. Leave this option blank to include all funding source options. Options in this category include 317 Adult, Adult Special Purpose, Pediatric Blend, and Private Purchase.

Step 5: Use the radio buttons to select from the preferred output.

Report Output

This report is available in a PDF format, a CSV file for use in Microsoft Excel, or a text file. For a CSV file, change the delimiter to "," to generate the file format for Microsoft Excel.