

Therapy (OT, PT, SLP) Budget Requests for Jackson Class Members (JCM)

Evaluation Budget

The number of units provided for an evaluation is based upon a verbal or written request from the therapist to the case manager.

Ongoing Service Budget

The number of units requested for ongoing therapy services is stated in the recommendations of the Initial or Annual Therapy Re-Evaluation Report written by the therapist. This request is also identified on the first page of the Therapy Documentation Form in the first bolded box entitled, "Therapists request for Units Based on Therapy Intervention Plan". Case managers may approve up to 288 units per ISP cycle for an initial year of service, inclusive of the evaluation units. The case manager may approve up to 232 units of therapy service per ISP cycle for subsequent years of ongoing service. If more than either of these amounts is needed to implement the individual's Therapy Intervention Plan, a Clinical Exception (CE) may be requested by the therapist. It is the responsibility of the therapist to complete the CE process by completing the application, attaching required documentation and submitting it to the Clinical Services Bureau per instructions on the Application for JCM Exception.