Getting Ready for Technology Screening Matrix

First Name, Last Initial of Self-Advocate: _____

Team Designee completing screening: _____   Date: _____

Site address where technology is being considered or location (home, work, community):
_____

Will another self-advocate be living with this individual?   ☐ yes   ☐ no
If YES, are they aware that technology is being considered?   ☐ yes   ☐ not yet
Will a support person/people be living with this individual? ☐ yes   ☐ no

Outcomes that could be supported by technology:

☐ general independence   ☐ prompting independence
☐ environmental controls   ☐ calling for help
☐ unsafe wandering   ☐ egress / ingress
☐ falls or inactivity   ☐ personal hygiene
☐ cooking safety   ☐ access to food
☐ sleep patterns   ☐ support person check-in
☐ medication safety   ☐ remote support
Other: _____

Who on the team has received training, education and/or communication about the enabling technology integration?

☐ the self-advocate   ☐ family member(s), conservator, guardian
☐ support coordinator, care manager   ☐ direct support staff
☐ management or supervisors from a support provider organization
☐ technology champion, technology team members, technology specialist
☐ employer   ☐ community partners   ☐ other: _____

Using this Screening Matrix

A screening tool is a quick snapshot designed to help a team determine next steps. It is not meant to be an intake or assessment. This screening tool was designed to assist support providers in determining the readiness by the planning team and the individual for technology integration as a natural support PRIOR to enabling technology implementation. Based on the responses and ratings, the team then proceeds by determining what types of education and communication would need to occur in order to support the next steps of the process.

Process:
- Complete front side of form
- Complete the matrix by checking the level of readiness for each statement; only select one descriptor for each statement
- In each section, total up the number of checks in each column

Scoring:
- 3+ checks in "Comfortable" column indicates overall readiness to integrate technology
- 3+ checks in other columns indicates additional conversation/education may be needed

READINESS FOR TECHNOLOGY INTEGRATION	Comfortable	Anxious	Indifferent	Refusal
Self-Advocate				
Desire for more independence and/or community supported living	☐	☐	☐	☐
Interest in technology as a natural support	☐	☐	☐	☐
Motivation to use technology as a successful tool for support	☐	☐	☐	☐
Willingness to include technology to address outcomes on the ISP	☐	☐	☐	☐
Attitude toward the dignity of risk / making mistakes	☐	☐	☐	☐
TOTAL				
Family, Conservator, Guardian				
Desire for more independence and/or community supported living	☐	☐	☐	☐
Interest in technology as a natural support	☐	☐	☐	☐
Motivation to use technology as a successful tool for support	☐	☐	☐	☐
Willingness to include technology to address outcomes on the ISP	☐	☐	☐	☐
Attitude toward the dignity of risk / making mistakes	☐	☐	☐	☐
TOTAL				
Support or Service Coordinator (or other person managing support planning)				
Desire for more independence and/or community supported living	☐	☐	☐	☐
Interest in technology as a natural support	☐	☐	☐	☐
Motivation to use technology as a successful tool for support	☐	☐	☐	☐
Willingness to include technology to address outcomes on the ISP	☐	☐	☐	☐
Attitude toward the dignity of risk / making mistakes	☐	☐	☐	☐
TOTAL				
Direct Support Staff				
Desire for more independence and/or community supported living	☐	☐	☐	☐
Interest in technology as a natural support	☐	☐	☐	☐
Motivation to use technology as a successful tool for support	☐	☐	☐	☐
Willingness to include technology to address outcomes on the ISP	☐	☐	☐	☐
Attitude toward the dignity of risk / making mistakes	☐	☐	☐	☐
TOTAL				

READINESS FOR TECHNOLOGY INTEGRATION	Comfortable	Anxious	Indifferent	Refusal
Desire for more independence and/or community supported living	☐	☐	☐	☐
Interest in technology as a natural support	☐	☐	☐	☐
Motivation to use technology as a successful tool for support	☐	☐	☐	☐
Willingness to include technology to address outcomes on the ISP	☐	☐	☐	☐
Attitude toward the dignity of risk / making mistakes	☐	☐	☐	☐
TOTAL				

Other Team Member:
Role: _____

	Comfortable	Anxious	Indifferent	Refusal
Desire for more independence and/or community supported living	☐	☐	☐	☐
Interest in technology as a natural support	☐	☐	☐	☐
Motivation to use technology as a successful tool for support	☐	☐	☐	☐
Willingness to include technology to address outcomes on the ISP	☐	☐	☐	☐
Attitude toward the dignity of risk / making mistakes	☐	☐	☐	☐
TOTAL				

Other Team Member:
Role: _____

	Comfortable	Anxious	Indifferent	Refusal
Desire for more independence and/or community supported living	☐	☐	☐	☐
Interest in technology as a natural support	☐	☐	☐	☐
Motivation to use technology as a successful tool for support	☐	☐	☐	☐
Willingness to include technology to address outcomes on the ISP	☐	☐	☐	☐
Attitude toward the dignity of risk / making mistakes	☐	☐	☐	☐
TOTAL				

Other Team Member:
Role: _____

Additional Technology-Related Questions:

If the self-advocate currently uses any type of technology for typical daily activities and routines (smart phone, laptop, tablet, iPad, etc.), please list:

_____

If the self-advocate currently uses any type of assistive technology or adaptive equipment for typical daily activities and routines, please list:

_____