

**BASIC LIST OF FINANCIAL ITEMS NEEDED TO APPLY FOR NM
INSTITUTIONAL MEDICAID AND RESIDENCY
AT NEW MEXICO VETERANS HOME**

3 CURRENT BANK STATEMENTS

- **CD'S**
- **BONDS**
- **MONEY MARKET ACCOUNTS**
- **SAVINGS ACCOUNTS**
- **ANNUITY ACCOUNTS**

SOCIAL SECURITY BENEFIT LETTER (*Medicaid will not accept a SSA 1090 form*)

PENSION VERIFICATION STATEMENT/LETTER

LIFE INSURANCE POLICIES (*complete policy to include the value of the life insurance*)

BURIAL ACCOUNT/POLICY

VEHICLE REGISTRATION IF APPLICABLE

OWNERSHIP OF LAND VERIFICATION, RENTAL PROPERTY DEED ETC.
(*anything not attached to the home is considered an asset*)

COPY OF MEDICAL INSURANCE CARDS

PLEASE NOTE **

**IF THE INDIVIDUAL APPLYING FOR MEDICAID IS MARRIED ALL
DOCUMENTS LISTED ABOVE MUST ALSO BE TURNED FOR THE
SPOUSE.**