# New Mexico Immunization Information System (NMSIIS)

**NMHealth** 

Administering Vaccines Participant Guide

# Welcome



This course will cover how to enter administered immunizations to patient records in the registry.



Once all required trainings have been completed you can request your login credentials that include your username, a temporary password and a link to the information registry.

Because the security of patient information must be maintained, users must not share login credentials.



# Learning Objectives

# By the end of this course, you should be able to:

- Search for a patient immunization record.
- Add a vaccine immunization to a patient record.
- Understand Manual entry vs Data Exchange.
- Define what a VIS document is.
- What to do is a patient refused a vaccine
- What to do if a dose was not administered.
- How to add historical vaccines to a patient record.

# Selecting your Location



If you are assigned to multiple providers or clinics, always ensure that you have the correct location selected when you login.

NMSIIS	HL7 UNIT	TEST PROVIDER, HL7 UNIT TEST CLINIC <b>Q</b> PATIENT SEARCH	Support
N e w M e Immunization J	x i e o Program		NMHealth
Application	Logo	0	
Home		Default Provider/Clinic	
Patients		Provider/Clinic *	
Immunizations		[HL7 UNIT TEST PROVIDER] HL7 UNIT TEST CLINIC - HL7_UNITTEST ()	
Education		Select a clinic by typing provider, clinic, vfc pin, or clinic code	
IZ Quick Add			
Inventory		Login History	
Clinic Tools		<ul> <li>SUCCESSFUL LOGIN on 09/30/2024, 11:23 AM</li> </ul>	
Program Tools		<ul> <li>SUCCESSFUL LOGIN on 09/27/2024, 3:07 PM</li> <li>SUCCESSFUL LOGIN on 09/27/2024, 11:03 AM</li> </ul>	
Reports		<ul> <li>SUCCESSFUL LOGIN on 09/27/2024, 9:40 AM</li> <li>SUCCESSFUL LOGIN on 09/27/2024, 8:20 AM</li> </ul>	
Dashboards/An	nalytics	SUCCESSFUL LOGIN on 09/26/2024, 3:32 PM	
VTrckS Interfac	ce 🛨		
Administration		News	
Copyright © 20 Envision Technology <u>Application Ve</u> Third Party N	y Partners Inc. / <u>ersions</u>	Shipping Delay Updates Posted Monthly by KATHRYN CRUZ	

# **Patient Search**

- Enter the first two letters of the first name and last name, and DOB (This will avoid missing patient records of a "Matthew" if the person searching types "Matthew", for instance)
- If too many results are returned, add a letter or two to the first and last name-hopefully, this narrows it down- then the address, county, etc. can be used as identifiers
- If no results are returned, try removing the DOB and adding more letters to the first and last name.
- If it is a nickname, try using the legal name (Tim vs Timothy) and vice-versa.
- If it is a hyphenated last name, try a search with each name individually.
- If it is commonly misspelled last name, try and alternate spelling (i.e., Philip vs Phillip)

tient Search			
ient ID	Identifier Type	Identifier Value	Gender
t Name	First Name	Midile Name	DOB MM/DD/YYYY
ther's Last Name	Mother's First Name	Mother's Middle Name	Mother's Maiden Name
her's Last Name	Father's First Name	Father's Middle Name	
15		▲ ▼	
e: Hold the Ctrl key to select or deselect multiple items.			Q Search

Info: To minimize the creation of duplicates and aid in the identification of existing duplicates, please initially search for your patient using the first two letters of the first and last name and date of birth. If a duplicate is found, please notify the helpdesk.



## Unable to locate a patient record

If you are unable to identify the patient in the registry and have an exhausted all search variations, you can create a new patient record.

	Name	Insurance	VFC	Gender	DOB		Action	
	ADAMS, MATT PO BOX 6 SANTA FE, NM 87505		1	М	01/02/2015	8	Demographics	•
1779	ADAMS, MATTHEW			М	01/20/2015	8	Demographics	•
	MATTEO, ADAMS 4501 SLAZAR RD UNIT B SANTA FE, NM 87505		1	М	10/01/2017	?	Demographics	•

After you click the Create button on the Add New Patient screen, the system performs another search to validate whether the patient already exists in the database. If any similar patients are found, the system will display them to the user.

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#### **Patient Demographics**

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dresses Health Insurance Ethnicity/Race Patient Details	Birth Information Ta	98							
lient Information									
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The Patient Demographics will allow you to view patient information including contacts and address. All required fields must be completed on the patients' chart to include race/ethnicity. Once all fields are complete click on update to save.

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### Immunization Home Screen



On the immunization home screen, you will use the select action drop down and select Add Vaccines.

nunizations Home 🚯 Learn More	C Links  Select Action  Add Vaccines  Addminister Vaccines  Add History
w	
🔲 🕒 🍽 Precautions / Contraindications ARE s	pecified
DOB         Age         History of Varicella?           01/02/2015         Image: Section 2010         NO	Date of Varicella
01/02/2015 E 91 9M 9D NO	
□ Recommended Immunizations for today, 10/11/2024 (9Y)	9M 9D)
Vaccine	
COVID-19 (PFR) 5 thru 11y MMR	
Hep B, ped/adol	
Polio-IPV	
Varicella	
PPSV23	
Hep A, ped/adol, 2D	
Influenza, P-Free	
Tdap, Adsorbed	
Please do not rely solely on the Recommender to forecast imm ACIP recommended immunization schedules and the CDC Pin contents/index.html	
	Para Pata - Ara - Oficia
	Dose Date Age Clinic
neumococcal	1 01/15/2024 9Y 0M 13D PR
	1 01/15/2024 9Y 0M 13D PR (P) Update
PCV15	

This screen is only to be used when your clinic is a manual entry site, and the vaccine was administered at your site.



## Data Exchange

If your clinic submits your immunizations via data exchange you will not use this screen. Data exchange is an internal system used by providers to track patient data.

Once an immunization is entered into your clinics electronic medical record the record is submitted electronically to the registry and no further administration in the registry needs to occur.

If you are unsure if your site utilizes data exchange or you would like your site to be set up with data exchange, please work with your electronic medical vendor.

nunizations Home 🚯 Learr			Add Vaccines Administer Va Add History				
W							
🗻 🛟 🍽 Precautions / Contraindi	cations ARE specified						
DOB         Age         History           01/02/2015         Image: Py 9M 9D         NO		Varicella					
∃ Recommended Immunizations for today,	10/11/2024 (9Y 9M 9D)						
Vaccine	. ,						
COVID-19 (PFR) 5 thru 11y				-			
MMR							
Hep B, ped/adol							
Polio-IPV							
Varicella							
PPSV23							
Hep A, ped/adol, 2D							
Influenza, P-Free							
Tdap, Adsorbed							
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PCV15	1 01	/15/2024 9Y 0M 13	D PR	e	?	Update	
Delete Selected Recommend			Auto-	Populate Add	1 Vaccin	es Screen	

🏲 ADAMS, MATT 🛛 ID: 2352404 📔 DOB: 01/02/2015 📔 AGE: 9Y 9M 9D 📔 GENDER: M 🔳 🏴 🛟 Precautions / Contraindications ARE specified

For more information on data exchange please contact the NMSIIS helpdesk at 833-882-6454.

## Administering

munizations 6	Learn M	lore				Cancel	D Links +	Create And Administer
dd								
Precautions / Contraindication	5							
Clinic *			150	cc Date *		Bres	cribed By *	
ABQ BESTCARE PHARMACY		v		7/03/2018	DY 9M 2D		SETT, KELLY (	-1 🖌
Do not set this clinic as the	default cli	nic' for this pa	tien	L	NULL CONTRACTOR			
Patient is VFC eligible					Disp	play All Vacci	nes Clear	Vaccines
					f Vaccine Refused, F	Reason		
Vaccine		VIS/Publicat	ion					~
PCV13	~	Select VIS	0	0				~
HEP 8, PED/ADOL	Y	Select VIS	0	0	0			~
POLIO-IPV	*	Select VIS	0	•				~
DTAP	¥	Select VIS		0				~
HIB (PRP-T)	~	Select VIS	0	0				~
INFLUENZA QUAD INJ P	~	Select VIS		0				~
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Begin the administration by selecting the vaccination date and the prescriber of the immunization, enter date and select prescribed by. Next you will select the vaccines that being administered. To clear the recommended vaccines, click clear vaccines. Notice the VIS is selectable here.

VIS= Vaccine Information Statement

This allows the users to document which VIS was given to the patient per vaccine administered.

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Iminister	
Patient is VFC eligible Administered By *	Refusal Reason *
accine BASSETT, KELLY (-)	
PCV13 BASSETT, KELLY (-)  Did not Admin  Delete  VFC:CENTENNIAL CARE (MEDICAID) <19 VRS	Mig   Lot   Exp Date (MM/DD/YY)   Funding Src   Nv Loc   NDC   Brand *           (I1) PPR   654-536224-365521   12/31/18   PRIVATE PURCHASE   1A895794   00005-1971-02   V           Body Site *         Route *         Desage         Refusal Reason           LD         INTRAMUSCULAR V         0.50         V           Borrowed Reason         Comment         V

### Administering



If a patient or their legal guardian refuses a vaccine, use this drop-down menu to capture the refusal reason. In addition, when this information is saved to the database, a note is automatically created capturing the date, time, and reason the vaccine was refused.

Once all the information has been captured you can move to the next step to create and administer.

ew							
	ge IY 9M 2D	History of Vari NO		e of ∨aricella I/DD/YYYY			
Recommended Imm Vaccine	unizations for	today, 7/3/201	8 (0Y 9M 2D)				
Hep B, ped/adol							
Polio-IPV							
DTaP							
Hib (PRP-T)							
Hib (PRP-T) Influenza Quad Inj P							
	nunization sche ines/pubs/pinkl	dules and the	CDC Pink Book ( l#chapters	<u>a</u>	judgment an	d consult bot	h the
Influenza Quad Inj P Please do not rely solely ACIP recommended imm http://www.cdc.gov/vacc	nunization sche ines/pubs/pinkl	dules and the book/index.htm	CDC Pink Book ( l#chapters	<u>a</u>	judgment an	d consult bot	h the

After updating you will be redirected back to the immunization page of the client, the vaccine administered will appear and will also decrement from your inventory. Next, we will cover how to add a historical vaccine administration. Both manual and data exchange clinics can add history.

The Add History screen allows you to enter missing historical immunizations for a patient. You can only indicate the historical immunization(s) and their associated date(s) from this screen. Additional information, such as manufacturer, lot number, and clinic, must be added on the Edit Immunization screen.

To add history, you will begin in the patient's immunization record and click select action, next select add history.

Use the History of Varicella drop-down to indicated whether the patient has had the chicken pox virus. Once a value it selected and the page updated, and entry is added to the system indicating that the patient may be contraindicated for the Varicella vaccine.

If the clinic where the patient received the past vaccinations is known, select the clinic from the list. If more than one clinic needs to be entered, update and add history for one clinic at a time. By default, this is set to Parent Record clinic.

Auui	ng His	torica	I Vac	ccine	es			N	MHealt
ADAMS, MATT	ID: 2352404   DOB: 01	/02/2015 AGE: 9)	(9M 9D   GEN	DER: M	• 🔂	Precautions / Co	ontra	indications ARE	specified
munizations (				incel Create					
dd as Historical									
Show: ALL VA	CCINES V							Take owne	ership of patient [DALLAS PEDIATRI
History of Varicella? *				Date of Varicella					
NO HISTORY			~	MM/DD/YYYY					
Past Vaccination Clinic * PATIENT RECORD		~							
Vaccine Adenovirus, type 4	MM/DD/YYYY			zations (order not	-			MM/DD/YYYY	Vaccine Adenovirus, type 4
							_		
Adenovirus, type 7		MM/DD/YYYY							Adenovirus, type 7
Adenovirus, UF	MM/DD/YYYY	MM/DD/YYYY							Adenovirus, UF
Anthrax IG	MM/DD/YYYY	MM/DD/YYYY							Anthrax IG
Anthrax PEP	MM/DD/YYYY	MM/DD/YYYY							Anthrax PEP
Anthrax PrEP and PEP	MM/DD/YYYY	MM/DD/YYYY				MM/DD/YYYY		MM/DD/YYYY	Anthrax PrEP and PEP
Anthrax, UF	MM/DD/YYYY	MM/DD/YYYY	MM/DD/YYYY	MM/DD/YYY		MM/DD/YYYY		MM/DD/YYYY	Anthrax, UF
BCG	MM/DD/YYYY	MM/DD/YYYY	MM/DD/YYYY	MM/DD/YYY		MM/DD/YYYY		MM/DD/YYYY	BCG
Botulinum antitoxin	MM/DD/YYYY	MM/DD/YYYY	MM/DD/YYYY	MM/DD/YYY		MM/DD/YYYY		MM/DD/YYYY	Botulinum antitoxin
Chikungunya live	MM/DD/YYYY	MM/DD/YYYY	MM/DD/YYYY	MM/DD/YYY		MM/DD/YYYY		MM/DD/YYYY	Chikungunya live
Cholera	MM/DD/YYYY	MM/DD/YYYY	MM/DD/YYYY	MM/DD/YYY		MM/DD/YYYY		MM/DD/YYYY	Cholera
cholera, BivWC	MM/DD/YYYY	MM/DD/YYYY	MM/DD/YYYY	MM/DD/YYY		MM/DD/YYYY		MM/DD/YYYY	cholera, BivWC
cholera, live attenuated	MM/DD/YYYY	MM/DD/YYYY	MM/DD/YYYY			MM/DD/YYYY		MM/DD/YYYY	cholera, live attenuated
	MM/DD/YYYY	MM/DD/YYYY	MM/DD/YYYY			MM/DD/YYYY		MM/DD/YYYY	cholera, WC-rBS
cholera, WC-rBS									
cholera, WC-rBS CMVIG	MM/DD/YYYY	MM/DD/YYYY	MM/DD/YYYY			MM/DD/YYYY		MM/DD/YYYY	CMVIG

The vaccines are then listed below as well as the dates of immunizations on the patient's immunization record. Next you will simply select the vaccine and enter the dates related to the historical immunizations. You can enter all the dates and vaccines at once and then click create to save the immunizations to the record.

### Immunization Home Page



If an immunization administered at your clinic needs to be updated, you can use the update button to go into the vaccine record. You can also use this feature to add missing information to a historical vaccine including lot or manufacture information.

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nunizations Home 🖪	Learn More			L	🛱 Links 👻	Selec	ct Action	-			
w											
Precautions / Con	traindications ARE specif	ied									
DOB Age	History of Varicella?	Dat	e of Varice	lla							
01/02/2015 🔄 9Y 9M 22D	NO		M/DD/YYY	-							
Recommended Immunizations for t	oday, 10/24/2024 (9Y 9M 2	2D)									
Vaccine											
COVID-19 (PFR) 5 thru 11y											
MMR											
Hep B, ped/adol											
Polio-IPV											
Varicella											
PPSV23											
Hep A, ped/adol, 2D											
Influenza, P-Free											
Tdap, Adsorbed											
Please do not rely solely on the Recommoded immunization sche ontents/index.html							ne				
Vaccine		Dose	Date	Age	Clinic						
eumococcal											
PCV15		1	01/15/202	24 9Y 0M 1	3D PR			Ð	?	Update	

### Immunizations



On this screen you can also enter information on adverse reactions. To begin documenting an adverse reaction, select the adverse reaction check box. You will need to enter all the required fields and click update when completed.

Back in the immunization record you can then use the links to access the vaccine adverse reporting system or VAERS document. You must coordinate a submission of this report with the VAERS office.

Jit	
recautions / Contraindications	
Chronic heart disease - Myocardial disease	
Clinic *	Administered By
PATIENT RECORD 🗸	~
Prescribed By	
/accine * Manufacturer PCV15 V	
u/Serial Funding Src Expiration Date NDC #	
MMWDD/YYYY 🖬	
/accination Date * Vaccination Time Dose Level Eligibility	
01/15/2024  9Y 0M 13D  HH:MM AM/PM (HH:MM A/P)  Obsage Body Site Route	
Health Insurance ID Date Last Verified	
Idverse Reaction 1	
Adverse Reaction? (Note: Reaction Date, Reaction, Severity, and Clinic must all be specified)	
Reaction Date Date Reported To VAERS	
Reaction * Severity * Consequence	
Clinic * Recorded By	
Clinic * Recorded By	